

Compressor Monitoring & Controls Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

COMPRESSOR MONITORING & CONTROLS MARKET SEEING GROWTH

This report provides a concise analysis of the compressor monitoring and controls market. The scope of the research is primarily on the aftermarket/retrofit opportunity.

Companies operating compressors in the plant or on the offshore platform continue to face the challenges of increasing efficiency, reducing energy consumption, and maintaining compressor and related process operational uptime (i.e., minimizing downtime). Investing in new and improved compressor monitoring and controls across all four compressor types has been an investment from which most users are benefiting.

ARC's forecast is expected to be slower as market conditions such as recovering oil and commodity prices as well as trade

wars continue to create potential headwinds. However, the drive for process manufacturing productivity growth, for which compressor optimization is critical, is pushing companies to invest in new compressor monitoring and controls for various process industries. Companies face continued challenges to raise productivity, lower production costs, lower oil extraction and refinement costs, reduce manufacturing operating expenses, and increase return on investment in order to compete in the global market. Optimizing compressor performance and uptime can play a critical role in helping companies realize operational excellence.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Compressor optimization is essential as manufacturers continue to face challenges to compete in the global market. The automation market dynamics also remain extremely competitive. This report will help offer strategies, such as:

- Which regional markets to target
- Which industries to target
- Which compressor monitoring and controls types to offer
- Long-term trends creating opportunity
- Forming relationships with end users

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional and Industry Trends
Strategies for Buyers and Suppliers

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
 North America
 Europe, Middle East, Africa
 Asia
 Latin America
Market Shares by Revenue Category
 Hardware
 Software
 Services
Market Shares by Primary Function
 Control
 Monitoring
Market Shares by Compressor Type
 Axial
 Centrifugal
 Reciprocating
 Rotary
Market Shares by Industry
 Automotive
 Chemical
 Electric Power Generation
 Food & Beverage
 Metals
 Mining

Oil & Gas
Pulp & Paper
Refining
Water & Wastewater
Market Shares by Horsepower
 <50 HP
 50-300 HP
 301-1,000 HP
 >1,000 HP
Market Shares by Medium
 Gas
 Air
Market Shares by Deployment Model
Market Shares by Sales Channel
Market Shares by Customer Type

MARKET FORECASTS & HISTORIES

Total Shipments of Compressor Monitoring and Controls
Shipments by Region
Shipments by Revenue Category
Shipments by Primary Function
Shipments by Compressor Type
Shipments by Industry
Shipments by Horsepower
Shipments by Medium
Shipments by Deployment Model
Shipments by Sales Channel
Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Compressor Monitoring & Controls Market

