

Control Valves Market Research for China

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

PRIVATE FUNDED NEW PROJECTS PLAY KEY ROLE

This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

ARC believes privately funded new projects will play an increasingly important role, while state owned enterprises (SOEs) will generate more service opportunities. SOEs historically control more resources and deploy more projects, especially in resource-related sectors. However, ARC has seen a trend toward opening the investment right to private capital in the past several years.

More valve suppliers are embracing “Industries 4.0/Industrial IoT” technologies. Some companies announced success stories of developing industry 4.0-based valve production lines within their own manufacturing facilities. Furthermore, Industrial IoT based MRO solutions have been developed that cater to end users interested in developing a stronger relationship with their valve supplier.

As the China control valves market is more fragmented than most other process automation markets, there are a significant number of suppliers active in the market. ARC recommends that suppliers define their own served available market to benefit the most from the business opportunities available to them.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

The strategies highlighted in ARC’s report will help suppliers and end users to understand the China market and provides relevant information about:

- What is the pricing trend?
- How to reposition in this market?
- How to define the product portfolio to meet diverse demands from end users?
- Which growth factors will drive this market?
- What is the key strategy to leverage intelligent technologies to digitalize the plant?
- Which valve segment will experience the strongest growth over the forecast period?

RESEARCH FORMAT

This research is available as a concise, executive-level Market Analysis Report (PDF).

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Executive Summary
Major Market and Technology Trends
Strategies for Success

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Industry
Chemical
Electric Power Generation
Metals
Oil & Gas
Pulp & Paper
Refining

Market Breakdown by Industry

Market Breakdown by Component

Valves
Actuators
Positioners
Accessories

Market Shares for Actuators

Market Shares for Positioners

Market Breakdown by Valve Type

Ball
Butterfly
Gate
Globe
Plug

MARKET FORECAST ANALYSIS

Total Shipments of Control Valves
Shipments by Industry
Chemical
Electric Power Generation
Metals
Oil & Gas
Pulp & Paper
Refining

Shipments by Component

Valves
Actuators
Positioners
Accessories

Shipments by Valve Type

Ball
Butterfly
Gate
Globe
Plug

Factors Contributing to Growth

Factors Inhibiting Growth

INDUSTRY PARTICIPANTS

Profiles for the major suppliers servicing this market are included.

